CONFIDENTIALITY AND NONDISCLOSURE AGREEMENT

This Confidentiality and Nondisclosure Agreement ("Agreement") is entered into as the 12th day of October, 2011, by and between Postal Hawk Corp. ("PHC"), having a principle place of business at 4620 Royal Lane, Dallas, TX 75229 (hereinafter referred to as "Discloser") and _____, having its principle place of business at _____, hereafter referred to as "Recipient").

WHEREAS, the objective of the parties hereto is to provide appropriate protection for Confidential Information, as defined herein, while maintaining the parties' ability to conduct their respective business activities;

WHEREAS, Discloser has developed certain information, ideas, concepts, drawings and the like related to a locking and architectural mailbox ("Device"), which is the subject of the Confidential Information hereof and for which patent protection is currently pending; and

WHEREAS, Discloser is desirous of disclosing the Confidential Information to Recipient for the purpose of evaluation of a possible transaction or similar dealing between Discloser and Recipient, while maintaining the confidentiality of the Confidential Information.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto, intending to be legally bound, hereby agree as follows:

1. Definition of Confidential Information. Whether written or in machine readable form, or disclosed orally or visually to the recipient, "Confidential Information" shall mean information concerning Discloser's business (including that of all subsidiaries and affiliates) including without limitation, customer lists and other customer data, business volumes or usage, financial information, pricing information, information related to mergers or acquisitions, software, software documentation, software source documents, manuals, formulas, security procedures, information concerning business plans or business strategy, presentations, proposals, technical and non-technical information including patent, copyright, trade secret, and proprietary information, techniques, sketches, drawings, models, inventions, know-how, processes, apparatus, equipment, algorithms, formulae, and all information related to the party's current, future, and

proposed products and services, and the Device that is the subject matter of this Agreement. The term "Confidential Information" does not include information that (i) is or becomes generally available to the public other than as a result of a disclosure by Recipient or its representatives; (ii) was rightfully within Recipient's possession prior to its being furnished by or on behalf of Discloser pursuant hereto or is disclosed to Recipient by another party without obligation of confidentiality; and (iii) becomes available to Recipient on a non-confidential basis from a source other than Discloser.

2. Ownership. All Confidential Information disclosed by Discloser to Recipient shall be and remain the property of Discloser. Recipient may make such copies of Discloser's written, recorded, or machine readable Confidential Information as are reasonable in light of the purposes for which the Confidential Information is being provided. All such Confidential Information, and all copies thereof, except for one (1) archive copy to prove what was received, shall be promptly returned to Discloser or destroyed upon written request, with such return or destruction certified in writing by the Recipient.

3. Use of Confidential Information. Recipient agrees that it will keep the Confidential Information confidential and use it solely for the purpose of evaluating a possible transaction and/or manufacturing relationship between Recipient and Discloser.

4. Standard of Care. Recipient agrees to use the same care and discretion to avoid disclosure, publication or dissemination of Discloser's Confidential Information as it uses with its own similar information that is does not wish to disclose, publish or disseminate. Notwithstanding the foregoing, Recipient may (i) make any disclosure of such information to which Discloser gives its prior written consent, and (ii) disclose any such information to Recipient's representatives who need to know such information for the purpose of evaluating a possible transaction with Discloser and who agree for the benefit of Recipient and Discloser to keep such information strictly confidential.

5. Duration. Confidential Information disclosed pursuant to this Agreement will be subject to the terms and conditions of this Agreement for a period of three (3) years following the date hereof.

6. Remedies. Each party shall have the right to monitor and review the other party's compliance with the terms hereof. Each party agrees that any breach of its obligations hereunder may cause the other party to suffer irreparable harm in an amount not easily ascertained for which there may be no adequate remedy at law. Each party agrees that such breaches, whether threatened or actual, will give the non-breaching party the right to seek equitable relief, i.e., obtain an injunction to restrain such disclosure or use, and pursue all other remedies said party may have at law or in equity.

7. Miscellaneous. This Agreement shall be binding upon the parties hereto and their respective assigns and successors, subject to the consent of the non-assigning party,

which consent shall not be unreasonably withheld. Any invalidity, in whole or in part, of any provision of this Agreement shall not affect the validity of any other of its provisions. No term or provision hereof shall be deemed waived and no breach excused unless such waiver or consent shall be in writing and signed by the party claimed to have waived or consented. Failure to exercise a right or remedy granted hereunder shall not be deemed a waiver of such right or remedy. This Agreement is deemed to be made under and shall be governed by and construed in accordance with the laws of the State of Texas without regard to its conflicts of laws principles. This Agreement constitutes the entire agreement and understanding of the parties with respect to the subject matter of this Agreement and supersedes all prior agreements or understandings. Any amendment or modification of this Agreement shall be in writing and executed by duly authorized representatives of the parties. This Agreement does not require either party to disclose or to receive information or to enter into a transaction.

IN WITNESS WHEREOF, Recipient has caused its duly authorized and empowered agent to execute this Agreement on and as of the date first here in above written.

By:_____

Name: _____

Title: _____

By:_____

Name: Bobbie Cox

Title: President/Founder, Postal Hawk Corporation